

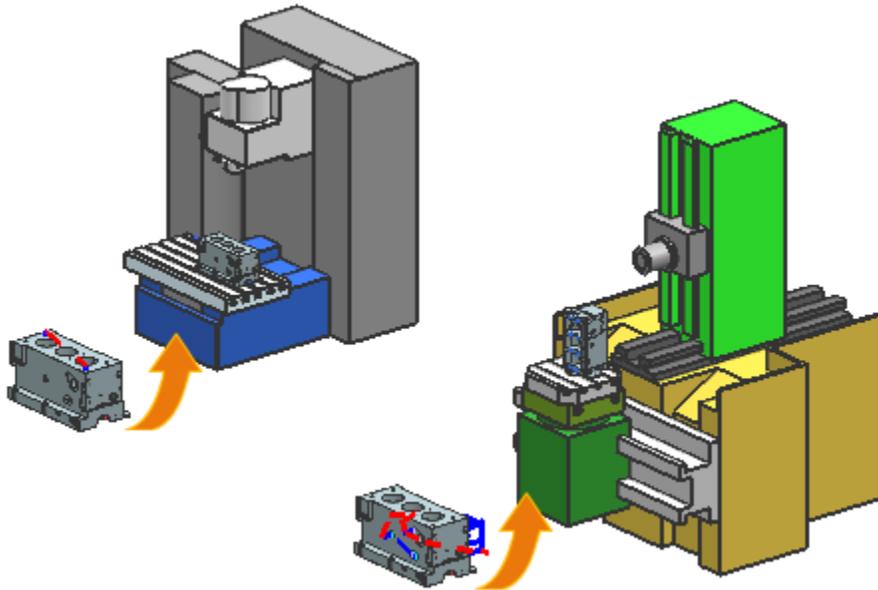
# Machining Line Planner Help

December 16, 2016

Version #1

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## NX Machining Line Planner (MLP)



The Machining Line Planner (MLP) application supports planning for multiple setups and for a machining line with multiple machines.

- Multi-setup planning is typically used in the machinery industry where the main limitation is the capabilities of the machine.
- Machining line planning is typically used in automotive and high volume industries where the main limitation is the cycle time set up for each machine.

Starting with an empty process plan, you load the initial CAM part file, which has all the machining operations required to machine the part geometry. You then create setups and allocate each operation to a specific setup. To help you allocate operations to the appropriate machines, you can apply filters for cycle time, machining direction, sequencing constraints, and tool capacity.

### Where do I find it?

Application	Machining Line Planner
-------------	------------------------

## Typical workflow for a machining line process plan

1. Create a new part file to contain the **Machining Line Planner** process plan.
2. Load the initial CAM part file into the process plan.
3. Add a process plan setup for each machine station in the machining line.
4. Select source setup filters to help you allocate operations to specific machines.



The source setup contains all of the unallocated operations from your CAM part file. Typically, the main limitation when you allocate operations is the cycle time capacity of the machine. You can also apply filters for machining direction, sequencing constraints, and tool capacity.

5. Select one of the target setups.  
Each setup that you added in step 3 is a target setup.
6. Allocate operations from the source setup to the target setup.

## Typical workflow for a multi-setup process plan

1. Create a new part file to contain the **Machining Line Planner** process plan.
2. Load the initial CAM part file into the process plan.
3. Add a process plan setup for each CAM setup.
4. Select source setup filters to help you allocate operations.



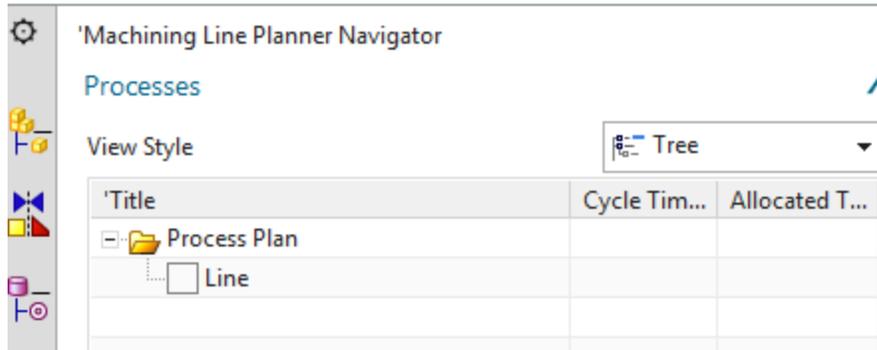
Typically, the main limitation for a multi-setup process plan is the machining direction for each CAM setup. You can also apply the other filters.

5. Select a target setup.  
Each setup that you added in step 3 is a target setup.
6. Allocate operations from the source setup to the target setup.

## Create a new MLP process plan

1. Choose **File** tab → **New**.
2. On the **Machining Line Planner** tab, in the **Templates** group, select the units for the process plan.
3. From the **Templates** list, select **Process Plan** and click **OK**.

NX opens the **Machining Line Planner Navigator**. The **Processes** panel shows a tree containing the **Process Plan** node.



- Right-click the **Process Plan** node and choose **Load initial Process Plan**.

Select the CAM setup part file that contains all the machining operations.

This loads all products, features, machining operations and tools of the selected CAM setup part file into NX MLP.

The **Resources** panel shows the tools and the machine

The **Products** panel shows all geometry such as **part**, **blank**, **WORKPIECE** and the **features**.

The **Operation Sets** panel is initially left empty.

- Right-click the **Line** node and choose **Add Setup**.

You add a setup for each station in the machining line, or for each CAM setup in a multi-setup process plan.

The setup defines how the part is fixed on the machine. You select the machine and fixtures, then place the part and fixtures on the machine in NX CAM. Use the **Open with Manufacturing** command to switch to NX CAM.

- In the **Source Setup** panel, select filters to control which operations you can assign to the target setups.  
The panel initially contains all machining operations defined in the process plan.
- In the **Target Setup** panel, select a setup.  
In the **Source Setup** panel, NX displays only the machining operations that match the constraints of the selected filters. For example, if you select a target setup that has 60 seconds of cycle time available, NX shows only operations that require 60 seconds or less.
- In the **Source Setup** panel, select one or more operations.
- In the **Target Setup** panel, click **Allocate Operation**   
NX allocates the selected operations to the **Target Setup**.
- Right-click the **Setup** node and choose **Open with Manufacturing**.  
NX switches to the NX CAM file representing the **Setup**. In NX CAM you can make any required adjustments, such as changing details of the operations or the fixturing.
- To switch back to NX MLP, use the **Machining Line Planner** button in the Tool bar, or press **Ctrl-Tab**.

# NX MLP User Interface

The Machining Line Planner Navigator lets you define **Setups** or a **Machining Line** and supports the allocation of **Operations**.

'Machining Line Planner Navigator

Processes ▲ Source Setup ▲

View Style Tree ▼

'Title	Cycle Tim...	Allocated T
Process Plan		
Not Allocated		2260.9145
Line		
Setup_1	240.0000	31.2590
SPOT_DRILL_15		2.8685
DRILL_IN_CENTER_S1P_8		15.0928
COUNTERMILL_S2P_2		7.8577
COUNTERMILL_S3P_D2		5.4400
Setup_2	240.0000	218.0410
MILL_SURFACE_PLANAR_RE...		190.2289
SPOT_DRILL_1		3.0279
SPOT_DRILL_2		3.0279
SPOT_DRILL_3		2.9409
SPOT_DRILL_10		2.9409
DRILL_IN_CENTER_S1H_1		3.9164
DRILL_IN_CENTER_S1H_2		3.6040
DRILL_IN_CENTER_S1H_3		3.0972
DRILL_IN_CENTER_S1H_6		5.2570

'Title	'Tool	'Description	'Flutes
1 ▷ DRILL_UP_S1H_1	UGT0301_048	Twist Drill 19 mm	2
3 ▷ DRILL_UP_S1H_2	UGT0301_039	Twist Drill 14 mm	2
5 ▷ COUNTERMILL_S2H_1	UGT0201_123	Carbide End Mill ...	4

Target Setup ▲

Setup\_2 ▼ ▲

'Title	'Tool	'Description	'Flutes
1 ▷ MILL_SURFACE_PLANAR_REC...	UGT0212_001	Face Mill 100 mm	6
3 ▷ SPOT_DRILL_1	UGT0321_008	NC-Center Drill 1...	2
5 ▷ SPOT_DRILL_2	UGT0321_008	NC-Center Drill 1...	2
7 ▷ SPOT_DRILL_3	UGT0321_008	NC-Center Drill 1...	2
9 ▷ SPOT_DRILL_10	UGT0321_008	NC-Center Drill 1...	2
11 ▷ DRILL_IN_CENTER_S1H_1	UGT0301_032	Twist Drill 10 mm	2
13 ▷ DRILL_IN_CENTER_S1H_2	UGT0301_025	Twist Drill 6 mm	2
15 ▷ DRILL_IN_CENTER_S1H_3	UGT0301_475	Carbide Drill 8.0 ...	2
17 ▷ DRILL_IN_CENTER_S1H_6	UGT0301_025	Twist Drill 6 mm	2

Resources ▼

Products ▼

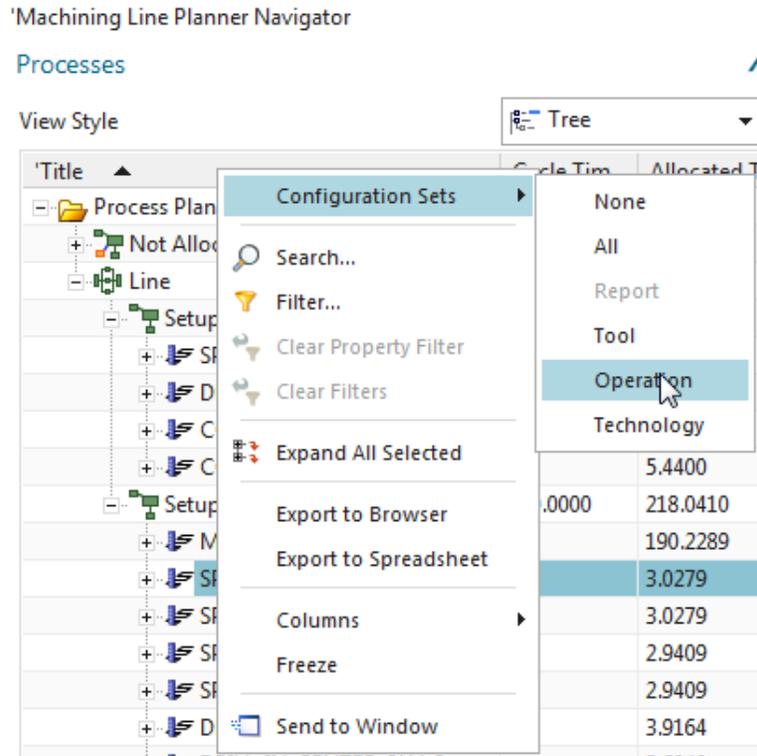
Operation Sets ▼

The **Machining Line Planner Navigator** consists of a tree view at the left hand side and a table view at the right hand side. The tree view columns show details such as **Toolpath Time** and **Cycle Time**.

The **Tree View** consists of four trees:

<p>Machining Line Planner Navigator</p> <p>Processes</p> <p>View Style <span>Tree</span></p> <table border="1"> <thead> <tr> <th>Title</th> <th>Cycle Ti...</th> <th>Allocated Time [s]</th> </tr> </thead> <tbody> <tr> <td>Process Plan</td> <td></td> <td></td> </tr> <tr> <td>Not Allocated</td> <td></td> <td>154.3690</td> </tr> <tr> <td>  SPOT_DRIL...</td> <td></td> <td>30.2405</td> </tr> <tr> <td>  SPOT_DRIL...</td> <td></td> <td>12.3120</td> </tr> <tr> <td>  DRILLING_A</td> <td></td> <td>22.4316</td> </tr> <tr> <td>  DRILLING_B</td> <td></td> <td>22.1979</td> </tr> <tr> <td>  DRILLING_D</td> <td></td> <td>43.3525</td> </tr> <tr> <td>  MILLING_A</td> <td></td> <td>5.9409</td> </tr> <tr> <td>  TAPPING_D</td> <td></td> <td>17.8937</td> </tr> <tr> <td>Line</td> <td></td> <td></td> </tr> <tr> <td>  Setup_1</td> <td>240.0000</td> <td>10.4261</td> </tr> <tr> <td>    SPOT_D...</td> <td></td> <td>6.2223</td> </tr> <tr> <td>    SPOT_D...</td> <td></td> <td>4.2038</td> </tr> <tr> <td>  Setup_2</td> <td>240.0000</td> <td>60.8813</td> </tr> </tbody> </table>	Title	Cycle Ti...	Allocated Time [s]	Process Plan			Not Allocated		154.3690	SPOT_DRIL...		30.2405	SPOT_DRIL...		12.3120	DRILLING_A		22.4316	DRILLING_B		22.1979	DRILLING_D		43.3525	MILLING_A		5.9409	TAPPING_D		17.8937	Line			Setup_1	240.0000	10.4261	SPOT_D...		6.2223	SPOT_D...		4.2038	Setup_2	240.0000	60.8813	<p>The <b>Processes</b> tree shows the <b>Process Plan</b>.</p> <ul style="list-style-type: none"> <li>The <b>Not Allocated</b> node displays the operations which are not allocated to a setup.</li> <li>The <b>Line</b> node displays a sub-node for each setup. The operations allocated to each setup are shown under the corresponding setup node.</li> </ul>
Title	Cycle Ti...	Allocated Time [s]																																												
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DRILLING_C	Setup_2																																													

To control the columns shown in the **Processes** tree view, right-click a column heading and choose **Configuration Sets**.



You can also search through the contents of the Tree View and filter the nodes to display.

The Table View consists of two tables:

<p><b>Source Setup</b></p> <table border="1"> <thead> <tr> <th>Title</th> <th>Tool</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>1 &gt; DRILLING_A</td> <td>UGT0301_032</td> <td>Twist Drill 10 mm</td> </tr> <tr> <td>4 &gt; DRILLING_B</td> <td>UGT0301_032</td> <td>Twist Drill 10 mm</td> </tr> </tbody> </table>	Title	Tool	Description	1 > DRILLING_A	UGT0301_032	Twist Drill 10 mm	4 > DRILLING_B	UGT0301_032	Twist Drill 10 mm	<p>The <b>Source Setup</b> table displays the <b>Operations</b> which are not yet allocated</p> <p>NX displays only the operations that pass the selected <b>Machining Line Setup Filters</b>.</p>
Title	Tool	Description								
1 > DRILLING_A	UGT0301_032	Twist Drill 10 mm								
4 > DRILLING_B	UGT0301_032	Twist Drill 10 mm								
<p><b>Target Setup</b></p> <p>Setup_1</p> <table border="1"> <thead> <tr> <th>Title</th> <th>Tool</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>1 &gt; SPOT_DRILL_B</td> <td>UGT0321_008</td> <td>NC-Center Drill 1...</td> </tr> <tr> <td>6 &gt; SPOT_DRILL_A</td> <td>UGT0321_008</td> <td>NC-Center Drill 1...</td> </tr> </tbody> </table>	Title	Tool	Description	1 > SPOT_DRILL_B	UGT0321_008	NC-Center Drill 1...	6 > SPOT_DRILL_A	UGT0321_008	NC-Center Drill 1...	<p>The <b>Target Setup</b> table displays the <b>Operations</b> allocated to the selected setup.</p>
Title	Tool	Description								
1 > SPOT_DRILL_B	UGT0321_008	NC-Center Drill 1...								
6 > SPOT_DRILL_A	UGT0321_008	NC-Center Drill 1...								

The Table View has the same search, filter and column configuration capabilities as the Tree View.

## Commands

### Machining Line Navigator node commands

The following commands are available when you right-click a node in the **Machining Line Navigator**.

#### Load initial Process Plan

Available on the **Process Plan** node.

Loads the CAM part to machine to the process plan. The operations defined in the CAM part are shown in the tree view of the **Processes** panel and in the table view of the **Source Setup** panel.

The command creates:

- In the **Processes** panel, a **Not Allocated** node under the **Process Plan** node. Under the **Not Allocated** node there is an operation node for each operation in the CAM part. Under the operation nodes, there is a node for each **Feature** machined by the operation.

#### Processes

View Style Tree

Title	Cycle Ti...	Allocated Time [s]
Process Plan		
Not Allocated		225.6765
SPOT_DRIL...		4.2038
1000		
1001		
SPOT_DRIL...		6.2223

- In the **Resources** panel, **Toolset** and a **Tool** node for each **Tool** used in the initial Process plan.

#### Resources

Title	Tool ...	ProcessSetup
GENERIC_MACHINE		Not Allocated
Toolset		Not Allocated
UGT0321_008		Not Allocated
UGT0301_475		Not Allocated
UGT0201_007		Not Allocated
UGT0301_221		Not Allocated
UGT0301_032		Not Allocated
UGT0371_018		Not Allocated

- In the **Products** panel, a **Product** node. Under the **Product** node there is a **Part** and a **Blank** node. Under the **Part** node, there is a **Feature** node for each feature in the CAM part.

#### Products

Title
Product
Part
Blank

 **Add Setup**

Available on the **Line** node.

Adds a **Setup** to the machining line. For each setup you add, NX creates a CAM part to store the operations allocated to that setup.

 **Open with Manufacturing**

Available on **Setup** nodes.

Opens the CAM part that corresponds to the **Setup**. The **Machining Line Planner** part remains open in the current NX session. To switch back to the **Machining Line Planner** part, click the **Machining Line Planner** application icon in the Ribbon bar, or press Ctrl-Tab.

 **Split Operation**

Available on **Operation** nodes.

Replaces an operation that machines more than one feature with multiple operations that each machine one feature.

 **Split by Direction**

Available on **Operation** nodes.

Replaces an operation that machines features with more than one machining direction with multiple operations that each machine from one direction.

**Send to Operation Set View**

Available on **Operation** and **Feature** nodes.

Displays the operation set of the selected operation or feature in the **Operation Sets** view.

An **Operation Set** contains the set of operations that machine a single machining feature, the corresponding **In-Process Features**, and the tools used by those operations.

## Additional Machining Line Navigator commands

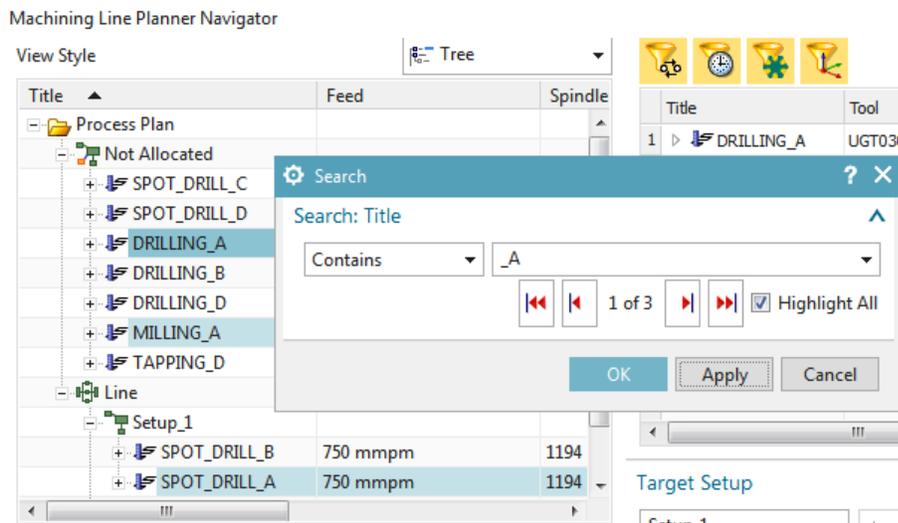
The following commands are available when you right-click a column heading in the **Machining Line Navigator**.

### Configuration Sets

Controls the columns displayed in the **Processes** tree view.

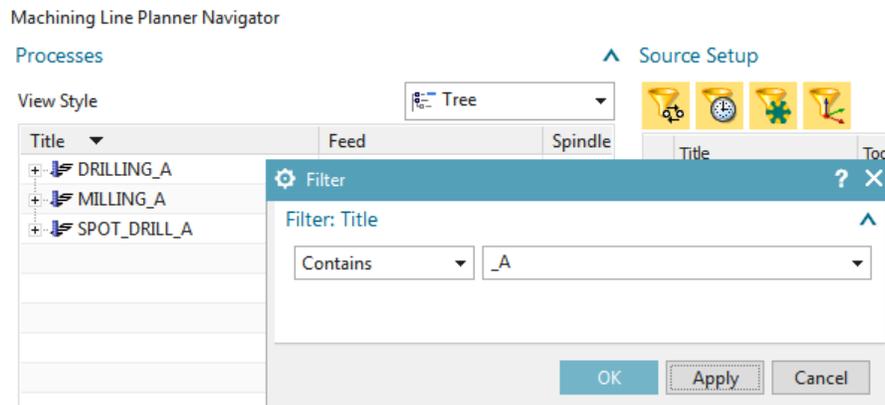
### Search

Lets you search the selected tree view to find nodes that match the specified text and condition. For example, you can search for nodes that contain, or do not contain, \_A.



### Filter

Filters the selected tree view to display only nodes that match the specified text and condition. Note: Expand the tree view to display all of the nodes before applying the filter.



## Export to Browser

Exports the current state of the selected tree view to your browser. Expand or collapse the nodes as required before exporting the view.

## Export to Spreadsheet

Exports the selected tree view to a spreadsheet. Note: You must close the spreadsheet to continue working in NX.

## Send to Window

Sends the selected tree view to a separate window.

Machining Line Planner Navigator

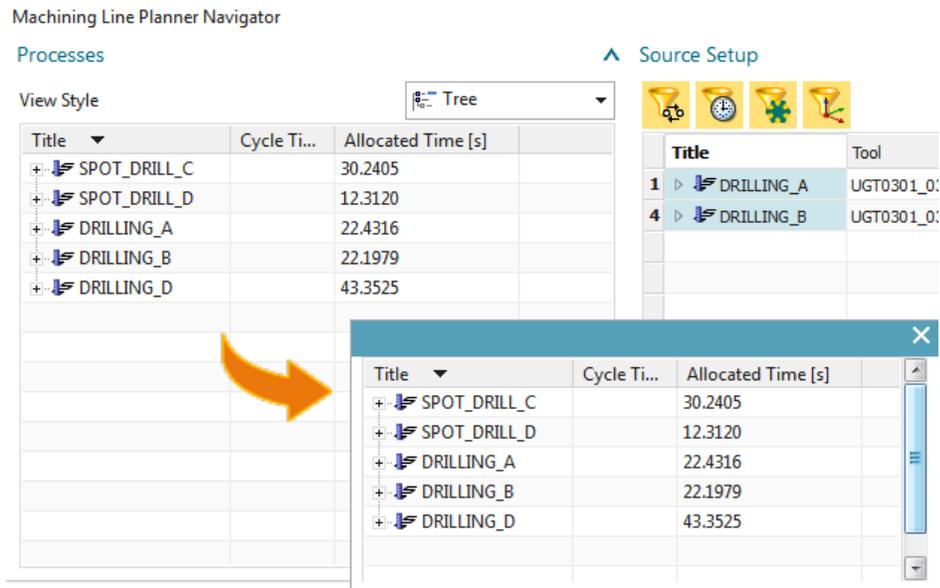
Processes

View Style Tree

Title	Cycle Ti...	Allocated Time [s]	
+ SPOT_DRILL_C		30.2405	
+ SPOT_DRILL_D		12.3120	
+ DRILLING_A		22.4316	
+ DRILLING_B		22.1979	
+ DRILLING_D		43.3525	

Source Setup

Title	Tool
1 > DRILLING_A	UGT0301_0:
4 > DRILLING_B	UGT0301_0:



Title	Cycle Ti...	Allocated Time [s]
+ SPOT_DRILL_C		30.2405
+ SPOT_DRILL_D		12.3120
+ DRILLING_A		22.4316
+ DRILLING_B		22.1979
+ DRILLING_D		43.3525

## Icon commands

The following icon commands are available in the **Machining Line Navigator**.



### Allocate Operation

Allocates the operation or operations selected in the **Source Setup** to the selected **Target Setup**.

- If you select an operation in the **Target Setup**, NX places the allocated operations before the selected operation.
- If you do not select an operation in the **Target Setup**, NX places the newly allocated operations after any previously allocated operations.



### Deallocate Operation

Removes the selected operation or operations from the **Target Setup**, and places them back in the **Source Setup** so that you can allocate them to a different target setup.

## Machining Line Setup Filters

Several **Machining Line Setup Filters** are available to help you allocate operations to the **Setups**. When you select filters while allocating, the **Source Setup** only displays the operations that meet the criteria used by the filters.



### Sequence Constraints Filter

The **Sequence Constraints Filter** ensures you allocate operations in their required sequence. For example, a threaded hole requires three machining operations; spot-drilling, drilling and tapping, which can only be executed in that order. The NX CAM **Create Feature Process** command creates sequence constraints between the operations such that NX must do the spot-drilling operation before the drilling operation, and must do the drilling operation before the tapping operation. The **Sequence Constraints Filter** makes sure that:

- When none of the three operations are allocated to a setup yet, NX displays only the spot-drilling operation in the **Source Setup**. The other two operations are filtered out.
- After you allocate the spot-drilling operation to the **Target Setup**, NX displays the next operation, the drilling-operation, in the **Source Setup**.
- After you allocate the drilling-operation, NX displays the tapping operation in the **Source Setup**.



### Time Filter

The **Time Filter** ensures that you do not exceed the **Cycle Time** defined for a Setup by filtering out operations that would exceed the **Cycle Time** upon allocation.

### **Tool Capacity Filter**

The **Tool Capacity Filter** ensures that you do not exceed the **Tool Capacity** defined for the setup's toolset by filtering out operations that would exceed the **Tool Capacity** upon allocation.

The setup's toolset **Tool Capacity** defines the maximum number of different tools that fit in the tool storage.

### **Direction Filter**

The **Direction Filter** ensures that you allocate only operations that match the machining direction that is defined in the **Target Setup**. The operations that are already allocated to the **Target Setup** define the allowed machining directions. If the **Target Setup** does not contain any operations, the **Direction Filter** allows all directions when you allocate the

## Global Technical Access Center

### Installation assistance

For additional installation assistance, or to report any problems, contact the Global Technical Access Center (GTAC).

**Website:**

<http://support.industrysoftware.automation.siemens.com/gtac.shtml>

**Phone:**

United States and Canada: 800-955-0000 or 714-952-5444

Outside the United States and Canada: Contact your local support office.

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